

(i) Printed Pages: 2

Roll No.

(ii) Questions : 9

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Exam. Code :

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Bachelor of Commerce 5th Semester (Hons.)

(2122)

**ACCOUNTING & FINANCE : STRATEGIC FINANCIAL
MANAGEMENT**

Paper—BCH-507

Time Allowed : Three Hours]

[Maximum Marks : 80

Note :— Attempt any *four* questions from Unit-I carrying 5 marks each and *two* questions each from Unit-II and Unit-III carrying 15 marks each.

UNIT—I

1. (a) What do you mean by under pricing of IPO ?
- (b) What is capital rationing ?
- (c) Explain in brief deal pricing and deal structuring.
- (d) What is management buyout ?
- (e) Explain the ethical aspects of strategic financial management.
- (f) What is Internal Cost-Profit Analysis ?

UNIT—II

2. What is meant by strategic financial management ? Write a note on the interface of financial policy and strategic management.
3. Differentiate among the financing of venture firm, mature companies and firms in high growth stage.
4. Explain in detail various investment appraisal techniques.
5. What are capital budgeting decisions ? Discuss the impact of inflation on capital budgeting decisions.

UNIT—III

6. Explain the financial aspects of corporate restructuring.
7. Write a note on the following :
 - (a) Leveraged Buyout
 - (b) Spin offs
 - (c) Asset Divestitures Financial Engineering.
8. Discuss the financial aspects of supply chain management and distribution chain management.
9. Explain the various Business Enterprise Valuation Models.